



**INVITATION  
TO THE ORDINARY GENERAL MEETING OF SHAREHOLDERS  
OF T.T. HELLENIC POSTBANK S.A.  
(Reg. No. 54777/06/B/03/7)**

In accordance with the Law 2190/1920 “re: Sociétés Anonymes”, the Law 3082/2002, the Bank’s Articles of Association (article 18) and the Board of Directors’ resolution dated 7 May, 2010 the Shareholders of Hellenic Postbank are hereby invited to attend the Annual Ordinary General Meeting, to be held **on Friday, 11 June, 2010**, at **15:00** hours, in Athens, at the Old Stock Exchange Hall (1 Pismazoglou street), in order to make decisions on the following agenda:

**ITEMS OF THE AGENDA**

1. Submission and approval of the Annual Financial Statements for the fiscal year commencing on January 1st, 2009 until December 31st, 2009, together with the relevant Auditors’ and Board of Directors’ Reports and approval of the distribution of profits.
2. Release of the members of the Board of Directors and the Auditors from any liability for indemnity with respect to the terminated fiscal year commencing on January 1st, 2009 until December 31st, 2009.
3. Approval of year 2009 fees and remunerations paid to the members of the Board of Directors.
4. Preliminary approval of remuneration to be paid to the members of the Board of Directors for the fiscal year of 2010 expanding until the next Annual General Meeting of Shareholders.
5. Approval of agreements according to the article 23a of Law 2190/1920 “re: Sociétés Anonymes”.
6. Election of regular and substitute Certified Auditors for the fiscal year commencing on January 1st, 2010 until December 31st, 2010 and approval of their remuneration.
7. Ratification of the election of new members of the Board of Directors as replacement of a resigned ones, according to the provisions of Law 3016/2002, as currently in force and Law 2190/1920 “re: Sociétés Anonymes”.
8. Election of maximum two (2) new members, of the Board of Directors, pursuant to the limit set by the Bank’s Articles of Association, and parallel increase of the total number of BoD members, under the provisions of article 34 of Law 2190/1920 “re: Sociétés Anonymes”.
9. Ratification of the election of new members of the Bank’s “Audit Committee”.
10. Granting permission, pursuant to article 23, of Law 2190/1920, to members of the Board of Directors and Officers of the Bank to participate in the BoD or in the management of both affiliated (pursuant to article 42e, par. 5, Law 2190/1920) companies of the Bank and other companies having similar purposes.
10. Miscellaneous announcements.

If the required quorum for some or all items of the agenda is not achieved, the Shareholders are hereby invited to attend:

- The 1st Iterative Ordinary General Meeting to be held on Friday, 25 June, 2010, at 15:00 hours, at the Old Stock Exchange Hall (1 Pismazoglou street),
- The 2nd Iterative Ordinary General Meeting, to be held on Friday, 9 July, 2010, at 15:00 hours, at the Old Stock Exchange Hall (1 Pismazoglou street).

All Shareholders of the Bank have the right to attend and vote in the General Meeting, either in person or by proxy. Shareholders who wish to participate in the General Meeting should block all or part of the shares they hold, through their Operator broker(s) in the Dematerialized Securities System and receive from said Operator(s) a Share Blocking Certificate, which they should then submit together with their statements of proxy, if any, to the Bank’s Shareholder Department (*Pismazoglou 2-6 street, Athens, Greece, tel +30 210-3294755, fax +30 210 3704007*) at least five days prior to the date of the General Meeting. In case of absence of an Operator or if shares are deposited in a Special Account, the share blocking certificate shall be issued by the Hellenic Exchanges Holding S.A.

Athens, 7 May 2010  
The Board of Directors of the  
T.T. HELLENIC POSTBANK S.A.