



ΤΤ HELLENIC POSTBANK S.A.

INVITATION
TO
EXTRAORDINARY GENERAL MEETING

On Wednesday, January 28th, 2009

at the Old Stock Exchange Hall
(1 Pismazoglou Street)

at 15:00 hours



**INVITATION
TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF TT HELLENIC POSTBANK S.A.
(Reg. No. 54777/06/B/03/7)**

In accordance with the companies law 2190/1920 “re: Sociétés Anonymes”, the law 3082/2002, the Bank’s Articles of Association (article 18) and the Board of Directors’ session dated in December 19th, 2008, the Shareholders of TT HELLENIC POSTBANK S.A. are hereby invited to attend the Extraordinary General Meeting, on Wednesday, **January 28th, 2009**, at **15:00 hours** in Athens, at the Old Stock Exchange Hall (1 Pasmazoglou street), in order to make decisions on the following agenda;

AGENDA

1. Increase of the Bank’s share capital up to the amount of 225 mil. €, by issuing preference shares, according to article 1 of law 3723/2008, “For the enhancement of liquidity of the economy in response to the impact of the international financial crisis”.
2. Amendment of articles 6 (about share capital) and 7 (about shares) of the Bank’s Articles of Association and codification into a complete document.
3. Amendment of article 25 (about General Assembly of the preference Shareholders) of the Bank’s Articles of Association and codification into a complete document.
4. Amendment of articles of the Bank’s Articles of Association concerning the Board of Directors and codification into a complete document.
5. Ratification of the election of new members of the Board of Directors as replacement of resigned members.
6. Approval of the modification of an agreement, according to article 23a of law 2190/20 “re: Sociétés Anonymes”.
7. Stock Option Plan schedule establishment, for the Directors and the employees of the Bank and its affiliated companies, in accordance with article 13, par. 13, of law 2190/1920 “re: Sociétés Anonymes”.
8. Miscellaneous announcements.

If the required quorum for some or all items of the Agenda is not achieved, the Shareholders are hereby invited to attend:

- The 1st Iterative General Meeting to be held on Wednesday, **February 11th, 2009**, at 15:00 hours, at the Old Stock Exchange Hall (1 Pasmazoglou street),
- The 2nd Iterative General Meeting, to be held on Wednesday, **February 25th, 2009**, at 15:00 hours, at the Old Stock Exchange Hall (1 Pasmazoglou street).

All Shareholders of the Bank have the right to attend and vote in the General Meeting, either in person or by proxy. Shareholders who wish to participate in the General Meeting should block all or part of their shares through their Operator broker(s) in the Dematerialized Securities System and receive from said Operator(s) a Share Blocking Certificate, which they should then submit together with their statements of proxy, if any, to the Bank’s Shareholder Department (*Pasmazoglou 2-6 street, Athens, Greece, tel +30 210-3704755, fax +30 210 3704007*) at least five days prior to the date of the General Meeting. In the event that no Operator broker(s) has been appointed and the shares lay in a special depository account, then the Share Blocking Certificate will be issued by the Central Securities Depository S.A.

Athens, December 19th, 2008
The Board of Directors of
TT HELLENIC POSTBANK S.A.