



ΤΤ HELLENIC POSTBANK S.A.

**INVITATION**  
**TO**  
**EXTRAORDINARY GENERAL MEETING**

On Monday, March 30<sup>th</sup> , 2009

at the Old Stock Exchange Hall  
(1 Pismazoglou Street)

at 15:00 hours



**INVITATION  
TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
OF TT HELLENIC POSTBANK S.A.**

(Reg. No. 54777/06/B/03/7)

In accordance with the companies law 2190/1920 “re: Sociétés Anonymes”, the law 3082/2002, the Bank’s Articles of Association (article 18) and the Board of Directors’ session dated on **March 6<sup>th</sup>, 2009**, the Shareholders of TT HELLENIC POSTBANK S.A. are hereby invited to attend the Extraordinary General Meeting, on **Monday, March 30<sup>th</sup>, 2009**, at **15:00 hours** in Athens, at the **Old Stock Exchange Hall** (1 Pasmazoglou street), in order to make decisions on the following agenda;

**AGENDA**

1. Increase of the Bank’s share capital up to the amount of 526,3 mil. €, through payment in cash and through the issuance of new common register shares. Granting of rights of pre-emption to existing shareholders.
2. Amendment of articles 6 (about share capital) and 7 (about shares) of the Bank’s Articles of Association and codification into a complete document.
3. Miscellaneous announcements.

If the required quorum for some or all items of the Agenda is not achieved, the Shareholders are hereby invited to attend:

- The 1st Iterative General Meeting to be held on **Friday, April 10<sup>th</sup>, 2009**, at **15:00 hours**, at the Old Stock Exchange Hall (1 Pasmazoglou street),
- The 2nd Iterative General Meeting, to be held on **Wednesday, April 22<sup>th</sup>, 2009**, at **15:00 hours**, at the Old Stock Exchange Hall (1 Pasmazoglou Street).

All Shareholders of the Bank have the right to attend and vote in the General Meeting, either in person or by proxy. Shareholders who wish to participate in the General Meeting should block all or part of their shares through their Operator broker(s) in the Dematerialized Securities System and receive from said Operator(s) a Share Blocking Certificate, which they should then submit together with their statements of proxy, if any, to the Bank’s Shareholder Department (*Pasmazoglou 2-6 street, Athens, Greece, tel +30 210-3704755, fax +30 210 3704007*) at least five days prior to the date of the General Meeting. In case of absence of an Operator and the shares are registered in a Special Account, the share blocking certificate shall be issued by the Hellenic Exchanges Holding S.A.

**Athens, March 6<sup>th</sup>, 2009**

**The Board of Directors of  
TT HELLENIC POSTBANK S.A.**