



**INVITATION
TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF TT HELLENIC POSTBANK S.A.
(Reg. No. 54777/06/B/03/7)**

In accordance with the companies Law 2190/1920 “re: Sociétés Anonymes”, the Law 3082/2002, the Bank’s Articles of Incorporation (article 18), Shareholders of Hellenic Postbank are hereby invited to attend the Extraordinary General Meeting, on Friday, December 11th, 2009, at 15:00 hours, in Athens, at the Old Stock Exchange Hall (1 Pasmazoglou street), in order to make decisions on the following agenda:

AGENDA

1. Election of new Board of Directors and appointment of at least two (2) independent non executive members of BoD, according to the provisions of Law 3016/2002 as currently in force and Law 2190/1920 “re: Sociétés Anonymes”.
2. Election of new members of the Audit Committee according to the provisions of Law 3693/2008.
3. Granting permission, pursuant to article 23, of Law 2190/1920, to new members of the Board of Directors to participate in the BoD or in the management of both affiliated (pursuant to article 42e, par. 5, Law 2190/1920) companies of the Bank and other companies having similar purposes.
4. Miscellaneous announcements.

If the required quorum for some or all items of the agenda is not achieved, the Shareholders are hereby invited to attend:

- The 1st Iterative General Meeting to be held on Tuesday, December 22th, 2009, at 15:00 hours, at the Old Stock Exchange Hall (1 Pasmazoglou street),
- The 2nd Iterative General Meeting, to be held on Tuesday, January 5th, 2010, at 15:00 hours, at the Old Stock Exchange Hall (1 Pasmazoglou street).

All Shareholders of the Bank have the right to attend and vote in the General Meeting, either in person or by proxy. Shareholders who wish to participate in the General Meeting should block all or part of their shares through their Operator broker(s) in the Dematerialized Securities System and receive from said Operator(s) a Share Blocking Certificate, which they should then submit together with their statements of proxy, if any, to the Bank’s Shareholder Department (*Pasmazoglou 2-6 street, Athens, Greece, tel +30 210-3704755, fax +30 210 3704007*) at least five days prior to the date of the General Meeting. In the event that no Operator broker(s) has been appointed and the shares lay in a special depository account, then the Share Blocking Certificate will be issued by the Central Securities Depository S.A..

Athens, November 16th, 2009

The Board of Directors
of the HELLENIC POSTBANK